



GOOD MORNING

Have Good Trading Day

MONDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES			
NAME	CMP	NET CH.	%
SENSEX	32020	-16	-0.05
NIFTY	9886	-5.35	-0.05

INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	41.86	0.46
HDFCBANK	90.84	0.74
ICICIBK	9.32	1.19
INFY	15.67	0.11
TATA MOTOR	35.36	0.00
WIPRO	5.43	1.50

FII AND MF ACTIVITY	
SYMBOL	
FIIs Eq (Provisional)	673.56
FIIs Index Future	-310.89
FIIs Index Options	-519.72
FIIs Stock Future	47.17
FIIs Stock Options	44.84
DII's Eq (Provisional)	-136.27

CURRENCY	
CURERNCY	RBI RATE
RUPEE - \$	64.4539
EURO	73.5677
YEN 100	56.9000
GBP	83.5451

MARKET PULSE

GLOBAL INDICES			
NAME	CMP	NET CH.	%
DOW	21637	+84	+0.39
NASDAQ	6312	+38	+0.60
NIKKEI	20118	+19.05	+0.09
HANG SENG	26502	+113.75	+0.43
SGX NIFTY	9942	+38.50	+0.03

WORLD COMMODITIES		
FUTURE	CMP	%
CRUDE	46.66	+0.26
NATURAL GAS	2.994	+0.50
GOLD	1230	+0.26
SILVER	16.018	+0.53
COPPER	2.690	-0.15

WORLD EVENTS
US: Empire State Manufacturing Index UK: Final Core CPI y/y Final CPI y/y

RESULTS TODAY
ACC, JUBLFOOD, PRAKASH, IMFA, LINDEINDIA, SHARDA

TOP STORY

- NGT Said Co's Muzzafarnagar Distillery Should Not Operate Pending Submission Of Action Plan
- GTL Infra-Telecom tower company plans to complete sale by March next year
- Inox Wind corporate Insolvency Resolution Process (CIRP) has been initiated against the co
- Alkem Labs received no Form 483 observations from USFDA after inspection at bioequivalence facility located at Taloja
- WPIL board approves the proposal for acquisition of an Alloy and Stainless Steel Castings Foundry in Nagpur
- Zydus receives Tentative Approval from the USFDA for Fingolimod Capsule
- Nocil board approves acquisition of 6.85 lkh of Mafatlal Ind (18cr) shares
- M&M to soon open its manufacturing uniut in US , make off road utility vehicles



NIFTY CHART



MARKET COMMENTARY

Nifty closed at 9886 level down by 5 points while Sensex closed at 32020 level down by 16 points on Friday. There were 587 advances, 1086 declines and 288 unchanged stocks on NSE reflecting mixed sentiments floating in the market.

TCS and Infosys contributed most to the losses of major indices in the market. TCS closed at Rs 2397.45 per share, down by Rs 48.95 per share or 2%. Infosys closed at Rs 972.05 per share, down by Rs 5 per share or 0.5%.

BSE Mid-cap index closed at 15187 level, up by 33 points or 0.22% and BSE Small-cap index closed at 15908 level, down by 55 points or 0.35%.

Nifty likely to trade in the range of 9850-9930.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9886	9870	9850	9820	9800	9900	9930	9950	9975
USDINR	64.28	64.22	64.18	64.15	64.10	64.32	64.35	64.42	64.50



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ALORA	RUPAL BHANSALI	B	78,000	31.05
MAZDALTD	UNIFI FINANCIAL P LTD.	S	35,000	470.77

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BANSAL	PAWAN BANSAL	BUY	64000	43.84
EROSMEDIA	EROS WORLDWIDE FZ LLC	SELL	1244850	209.71

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

GMRINFRA, HDIL, IBREALEST, JPASSOCIAT, JSWENERGY, KSCL, ORIENTBANK, UJJIVAN

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Salasar Techno Engineering Ltd	Fixed Issue	12 July 2017	17 July 2017	<u>NEUTRAL</u>



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1755.10	1712.72	1670.33	1741.18	1783.57	1812.03
ADANIPTS	375.60	373.88	372.17	376.17	377.88	380.17
AMBUJACEM	261.90	259.77	257.63	261.83	263.97	266.03
AXISBANK	512.95	508.93	504.92	511.72	515.73	518.52
ASIANPAINT	1117.35	1109.95	1102.55	1119.45	1126.85	1136.35
BAJAJ-AUTO	2809.80	2779.27	2748.73	2798.08	2828.62	2847.43
BANKBARODA	165.00	162.70	160.40	164.55	166.85	168.70
BHARTIARTL	407.00	403.27	399.53	405.93	409.67	412.33
BHEL	140.75	139.48	138.22	141.32	142.58	144.42
BOSCHLTD	24363.05	24187.70	24012.35	24317.85	24493.20	24623.35
BPCL	460.80	456.47	452.13	460.43	464.77	468.73
CAIRN	285.35	280.78	276.22	284.22	288.78	292.22
CIPLA	548.05	542.22	536.38	546.68	552.52	556.98
COALINDIA	250.45	247.60	244.75	250.95	253.80	257.15
DRREDDY	2703.00	2684.60	2666.20	2704.80	2723.20	2743.40
GAIL	390.35	377.07	363.78	384.78	398.07	405.78
GRASIM	1271.40	1258.13	1244.87	1275.57	1288.83	1306.27
HCLTECH	850.35	843.47	836.58	851.93	858.82	867.28
HDFC	1647.70	1639.87	1632.03	1644.88	1652.72	1657.73
HDFCBANK	1679.95	1672.62	1665.28	1679.33	1686.67	1693.38
HEROMOTOCO	3758.05	3732.03	3706.02	3764.02	3790.03	3822.02
HINDALCO	205.95	204.17	202.38	205.78	207.57	209.18
HINDUNILVR	1139.30	1128.08	1116.87	1136.52	1147.73	1156.17
ICICIBANK	298.25	295.37	292.48	297.38	300.27	302.28
IDEA	88.95	87.15	85.35	88.90	90.70	92.45
INDUSINDBK	1574.50	1567.80	1561.10	1575.35	1582.05	1589.60
INFY	972.05	956.45	940.85	981.65	997.25	1022.45
ITC	337.15	334.65	332.15	337.30	339.80	342.45
KOTAKBANK	977.20	966.15	955.10	974.80	985.85	994.50
LT	1171.20	1159.50	1147.80	1171.25	1182.95	1194.70
LUPIN	1139.15	1130.93	1122.72	1143.52	1151.73	1164.32
M&M	1375.55	1368.88	1362.22	1375.67	1382.33	1389.12
MARUTI	7557.25	7521.85	7486.45	7555.40	7590.80	7624.35
NTPC	167.30	164.33	161.37	166.32	169.28	171.27
ONGC	158.35	157.32	156.28	158.68	159.72	161.08
PNB	153.65	150.80	147.95	152.85	155.70	157.75
POWERGRID	215.20	214.38	213.57	215.32	216.13	217.07
RELIANCE	1533.75	1520.87	1507.98	1528.43	1541.32	1548.88
SBIN	291.60	288.03	284.47	290.82	294.38	297.17
SUNPHARMA	572.55	567.72	562.88	573.33	578.17	583.78
TATAMOTORS	451.30	447.80	444.30	453.90	457.40	463.50
TATAMTRDVR	272.65	270.45	268.25	273.40	275.60	278.55
TATAPOWER	82.95	82.60	82.25	83.10	83.45	83.95
TATASTEEL	558.40	555.13	551.87	560.02	563.28	568.17
TECHM	388.95	385.33	381.72	389.17	392.78	396.62
TCS	2397.45	2373.30	2349.15	2399.15	2423.30	2449.15
ULTRACEMCO	4222.90	4190.93	4158.97	4214.42	4246.38	4269.87
VEDL	262.30	259.50	256.70	262.05	264.85	267.40
WIPRO	259.85	257.58	255.32	261.27	263.53	267.22
YESBANK	1564.60	1547.58	1530.57	1571.22	1588.23	1611.87
ZEEL	514.25	510.37	506.48	513.63	517.52	520.78



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No: NSE/CML/35297: Suspension of trading in Equity Shares in Orbit Corporation Limited & Gangotri Textiles Limited shall be frozen w.e.f. July 05, 2017 till further, trading suspended from 21st July, 2017

NSE Download Ref.No: NSE/CML/35370: Proposed Suspension not to be carried out of Pochiraju Industries Limited w.e.f. July 19, 2017

NSE Download Ref.No: NSE/CML/35340: Suspension of trading in equity shares of GOL Offshore Limited (GTOFFSHORE) w.e.f 19 July 2017

NSE Download Ref.No: NSE/CML/35358: Face Value Split - Navin Fluorine International Limited from 10 to 2 w.e.f 19 July 2017

NSE Download Ref.No: NSE/CML/35358: Securities exclusively listed on Ahmedabad Stock exchange Ltd (ASE) made available on Dissemination Board of NSE- Stellar Investments Limited w.e.f 17 July 2017

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
DRREDDY	17-Jul-17	Annual General Meeting/Dividend - Rs 20/- Per Share
ASTEC	17-Jul-17	Annual General Meeting/Dividend - Rs 1.50 Per Share
ATFL	17-Jul-17	Annual General Meeting/Dividend - Rs 2/- Per Share
GET&D	17-Jul-17	Annual General Meeting/Dividend - Rs 1.80 Per Share
GRINDWELL	17-Jul-17	Annual General Meeting/Dividend - Rs 4/- Per Share
EVERESTIND	17-Jul-17	Annual General Meeting/Dividend - Re 1/- Per Share
SPIC	17-Jul-17	Annual General Meeting
KALYANIFRG	17-Jul-17	Dividend - Rs 3 Per Share
PVR	17-Jul-17	Dividend - Rs 2/- Per Share
ORICONENT	17-Jul-17	Annual General Meeting/Dividend - Re 0.46 Per Share
SHANKARA	17-Jul-17	Annual General Meeting/Dividend - Rs 2.75 Per Share
SMARTLINK	17-Jul-17	Annual General Meeting/Dividend - Rs 2/- Per Share
INTELLECT	17-Jul-17	Rights 5:22 @ Premium Rs 81/-
BLUEDART	18-Jul-17	Annual General Meeting/Dividend-Rs 15/- Per Share
ADLABS	18-Jul-17	Annual General Meeting
INDUSINDBK	18-Jul-17	Annual General Meeting/Dividend - Rs 6/- Per Share
KEC	18-Jul-17	Annual General Meeting/Dividend - Rs 1.60 Per Share
JKCEMENT	18-Jul-17	Annual General Meeting/Dividend - Rs 8/- Per Share
VINATORGA	18-Jul-17	Annual General Meeting/Dividend-Re 0.50 Per Share
SESHAPAPER	18-Jul-17	Dividend - Rs 10/- Per Share
TATAELXSI	18-Jul-17	Annual General Meeting/Dividend - Rs 16 Per Share
SKFINDIA	18-Jul-17	Annual General Meeting/Dividend-Rs 10 Per Share
THANGAMAYL	18-Jul-17	Annual General Meeting/Dividend - Rs 2/- Per Share
TIDEWATER	18-Jul-17	Annual General Meeting/Dividend - Rs 100/- Per Share
MEGH	18-Jul-17	Annual General Meeting/Dividend - Re 0.40 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1206/\$1179 & Resistance = \$1257/\$1285.**
- **Crude oil range->\$41 to \$51.**
- **S&P 500 Hits Record as Inflation View Turns Iffy: Markets Wrap:** - U.S. stocks and bonds rallied Friday, with the S&P 500 Index reaching a new intraday high, as U.S. inflation data came in short of Federal Reserve expectations, spotlighting concerns of some central bankers about additional interest rate hikes.
- **Dollar sinks to 10-month low on weak inflation and retail sales data:** - The dollar slumped to a 10-month low against a basket of global currencies on Friday, after a duo of economic reports showed a slowdown in inflation and retail sales, pointing to weakness in the U.S. economy. The U.S. dollar index, which measures the greenback's strength against a trade-weighted basket of six major currencies, fell by 0.54% to 95.04.
- **Oil on track for weekly gains ahead of rig count:** - Oil was firm Friday remaining on track for weekly gains of about 5% as the latest U.S. rig count is awaited. The market was underpinned this week by a big draw in U.S. crude [inventories](#). On the negative side, OPEC compliance with agreed output cuts fell to its lowest level in six months in June. OPEC and non-OPEC producers have agreed to curb output by 1.8 million barrels a day through to March. OPEC output also increased in June as Libya and Nigeria raised production.

TRENDS & OUTLOOK – DATE: 17-July- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	27520	27750	27960	28275	28555
SILVER (Sept)	34900	35700	36900	38100	39786

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	372	377	382	388	394
ZINC (July)	173.25	176.10	178.65	182.70	186.55
LEAD (July)	141.10	144.45	147.70	151.90	155.75
NICKEL (July)	574	590	609	633	648

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	2755	2866	2975	3094	3245
NATURAL GAS (July)	181	186	192	198	205

DATA TALKS : TODAY'S ECONOMIC DATA :

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POWER RISE**

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

Head Office: 'Ramavat House', E-15, Saket Nagar, Indore-452018

Customer Care No.: 4097170-173, 93031-72345 | customercare@indiratrade.com | www.indiratrade.com

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

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